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News Release

FOR IMMEDIATE RELEASE

FREEMAN & CO ADVISES PAGEMILL PARTNERS ON SALE TO DUFF & PHELPS

Pagemill is a Leading Investment Banking and Valuation Services Firm for Technology Clients

NEW YORK, January 4, 2012 – Freeman & Co. congratulates its client Pagemill Partners on its recent sale to Duff & Phelps Corporation (NYSE: DUF). Freeman & Co. acted as exclusive financial advisor to Pagemill on this transaction. Terms of the transaction were not disclosed.

Pagemill Partners is a Silicon Valley-based investment banking and valuation services firm, focusing on advising global technology companies in the middle market, as well as emerging organizations. The acquisition enhances Duff & Phelps' Mergers & Acquisitions practice and further develops the firm's technology industry expertise.

Since 2003, the Pagemill team has closed more than 160 transactions – approximately one-third of which were cross-border situations – in such industries as enterprise, infrastructure and application software; semiconductors; Internet and media; communications; storage; security; technology-enabled services; and many other sub-segments. Pagemill Partners has advised clients on transactions with Microsoft, IBM, Intel, GE, Oracle, Broadcom, Qualcomm and other industry leaders.

"The entire Pagemill team is extremely excited to join Duff & Phelps' global platform," said Scott Munro, managing director at Pagemill Partners. "We look forward to contributing our technology M&A expertise, while also gaining access to a broader suite of services, an international geographic footprint and other resources. This will allow us to more effectively serve our clients while also pursuing a wider range of engagements and capability enhancements."

"Pagemill has demonstrated the ability to consistently execute high quality transactions in the technology space and they are a perfect complement to Duff & Phelps' current sectors of expertise," said Peter Majar, managing director at Freeman & Co.

About Freeman & Co. LLC

Founded in 1991, Freeman & Co. LLC is an M&A advisory and strategic consulting firm focused exclusively on the financial services industry with offices in New York and London. The company's advisory services include mergers and acquisitions advice, capital raising, underwriting, fairness opinions, restructuring advice and private company valuations. Strategic consulting assignments are customized to client needs and have covered a wide array of projects. Additionally, Freeman & Co. developed a proprietary algorithm and methodology for benchmarking the competitive position of capital markets businesses, which has become the industry standard used by major investment banks. For more information, visit www.freeman-co.com.

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